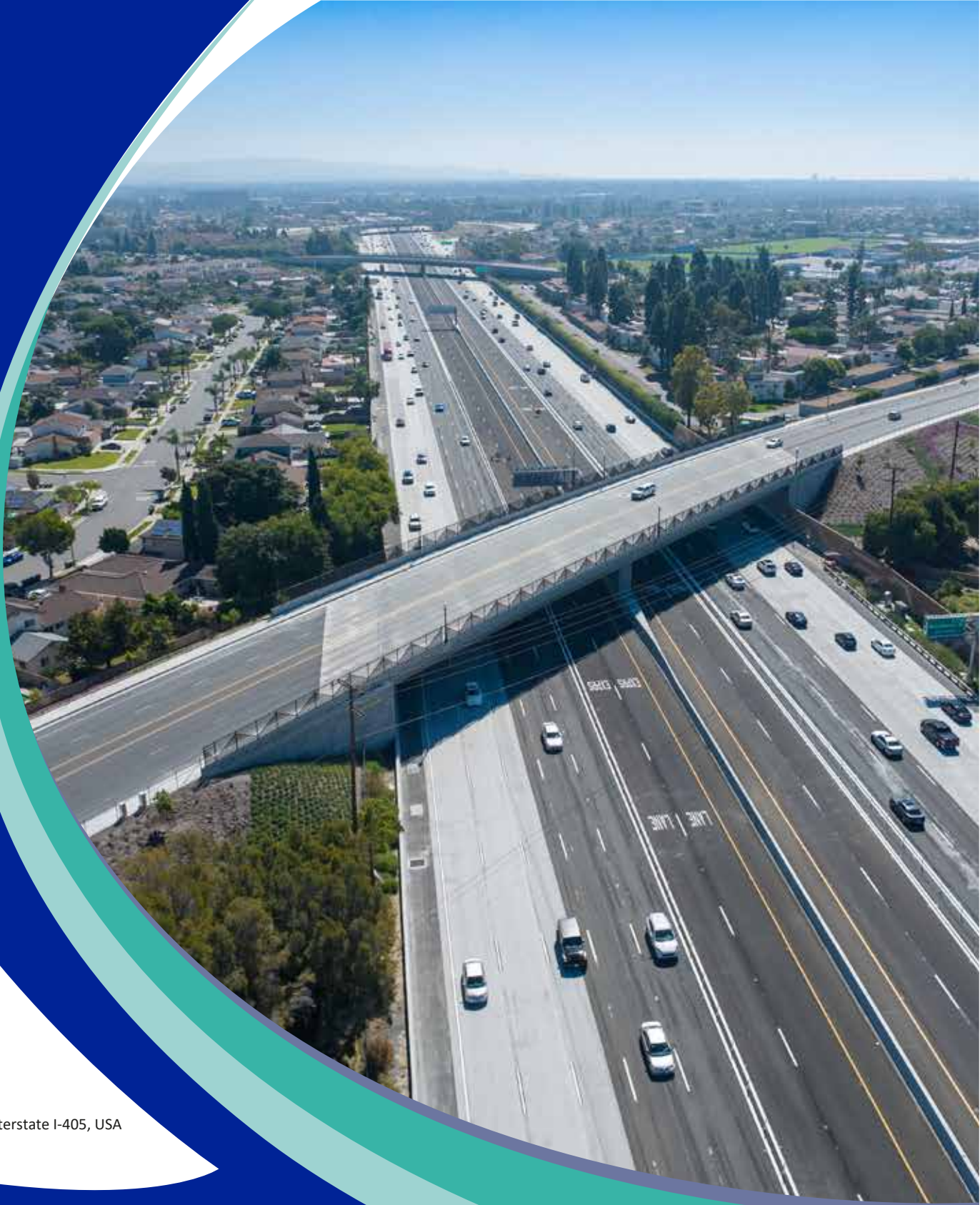




Interstate I-405, USA

CONCESSIONS



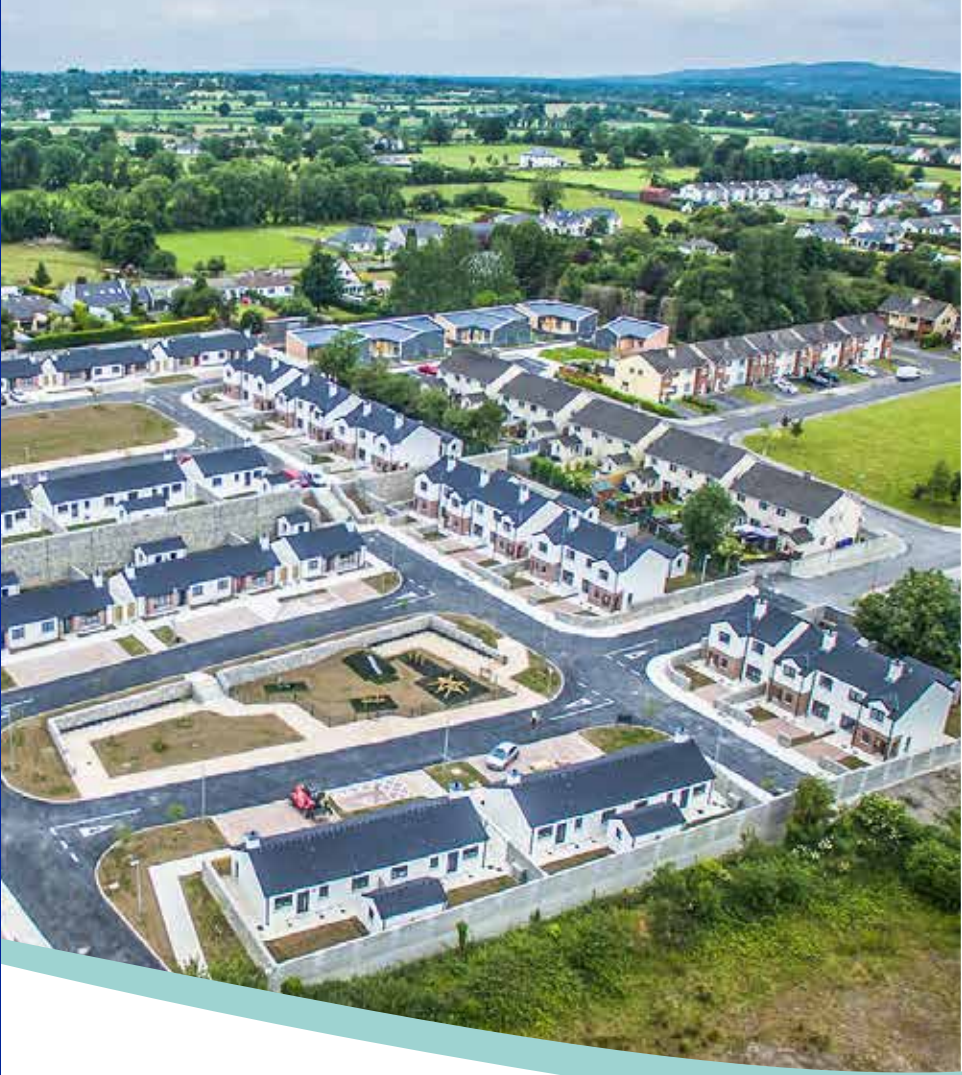
OH LA
Progress Enablers

We are OHLA

As a global infrastructure group with more than 110 years of history and experience, we focus on three geographic regions: USA, Latin America, and Europe.

We are construction and concession management experts. We take pride in being a benchmark in civil engineering, social housing, hospital, industry services and construction.

As a company, our purpose is to contribute to progress with infrastructures that have a positive impact on society.



Main activities



Construction

Civil and buildings, industrial and mining



Concessions

Promotion and management of 73 assets in Europe and America



Developments

Unique projects in the tourism and hotel industry



Services

500+ cleaning, maintenance, urban, and social and public health service contracts

Global infrastructure manager with a 110+ year legacy



We are experts in Concessions

The OHLA Group's Concessions business area specializes in construction, execution, operation, and maintenance of all types of infrastructure and works.

Our portfolio with more than 150 new hospitals representing more than 825,000 m² built makes us an industry reference. Some of our most relevant concession projects are the National Cancer Institute and the Biobío hospital network (Chile), the expansion of the Hospital del Niño Jesús (Spain) and the Burgos hospital (Spain).

Our wide-ranging portfolio also includes the Accesos Norte 2 road corridor (Bogota), the Santiago Justice Center (Chile), the Roda de Bará and Marina Urola marinas, the Horta and Sant Andreu police stations (Spain), the management of 465 social housing units in the Social Housing Bundle project (Ireland) and the federal highway BR-040 (Brazil).

Track record in infrastructure (73 assets)

TRANSPORTATION

Highways

- 8.6 billion euros invested
- More than 4,650 km on 26 highways
- Presence in 8 countries



Railroads

- 1.6 billion euros invested
- 2 projects in Spain



Ports and airports

- 1 billion euros invested
- 70.7 ha + 2m TEU in 3 ports
- 1 airport
- Presence in 3 countries



SOCIAL

Hospitals

- 4.6 billion euros invested
- 10 hospitals, a world reference
- Presence in 3 countries



Judicial cities

- 600 million euros invested
- 2 projects in Spain and Chile



Others

- 2 billion euros invested
- 29 concessions in hotels, parking lots, residences, industrial plants, water...
- Presence in 3 countries



Current Portfolio (16 assets)

Highways

- 1.8 billion euros invested
- 2 highways in Colombia and Brazil



Hospitals

- 1.1 billion euros invested
- 7 hospitals in Spain and Chile



Others

- 420 million euros invested
- 7 concessions: 1 social housing, 1 parking lot, 1 judicial city, 2 marinas, 2 police stations
- Presence in 3 countries



FEDERAL HIGHWAY BR-040

Rio de Janeiro and Minas
Gerais (Brazil)

OHLA is part of the concession company responsible for the rehabilitation, expansion, operation, and maintenance of a 219 km federal highway which includes an urban section within Rio de Janeiro, connecting this city to Minas Gerais.

Our client, Agência Nacional de Transportes Terrestres (ANTT), is an entity of the Brazilian Government.

This is one of the most important logistics corridors in Brazil, essential for the transportation of people and goods. The corridor also promotes tourism between two of the country's most dynamic regions.

The project includes major infrastructure interventions, the most significant being the completion of the Serra de Petrópolis climb. This highly technically complex project has long been in demand due to its impact on traffic safety and efficiency.

This 30-year concession requires an initial €1.1 billion investment. The revenue generated since the beginning of the concession comes from toll collection.



Status
**Construction
& Operation**

Investment
€ 1.100 M

Duration
30 years

Start date
2025

ACCESOS NORTE 2 CORRIDOR

Bogota (Colombia)

OHLA is part of the concession company responsible for the design, construction, improvement, operation, and priority maintenance of the existing Accesos Norte highway in the section closest to Bogota.

The project consists of the improvement of a three-lane highway and its expansion to six lanes in a 5.8 km long section; the rehabilitation and duplication of the roadway in a 4.9 km section of Carrera Septima; and the construction of the Perimetral de Sopo with 1.7 km of new layout and 5.5 km of improved roadway. The works include the improvement of road junctions and intersections, an exclusive lane for the BRT system (Bus Rapid Transit System) and the construction of 11.6 km of public spaces (pedestrian bridges, sidewalks, bike lanes, etc.) that will optimize pedestrian mobility.

The project requires €700 million investment and a concession term of 29 years. Revenue derives from a percentage of the tolls collected during the project's concession period. The project is already in operation.

In 2023, an investment fund was brought in to acquire a significant stake in the concession company.



Status
**Construction
& Operation**

Investment
€ 700 M

Duration
29 years

Start date
2022

JUSTICE CENTER

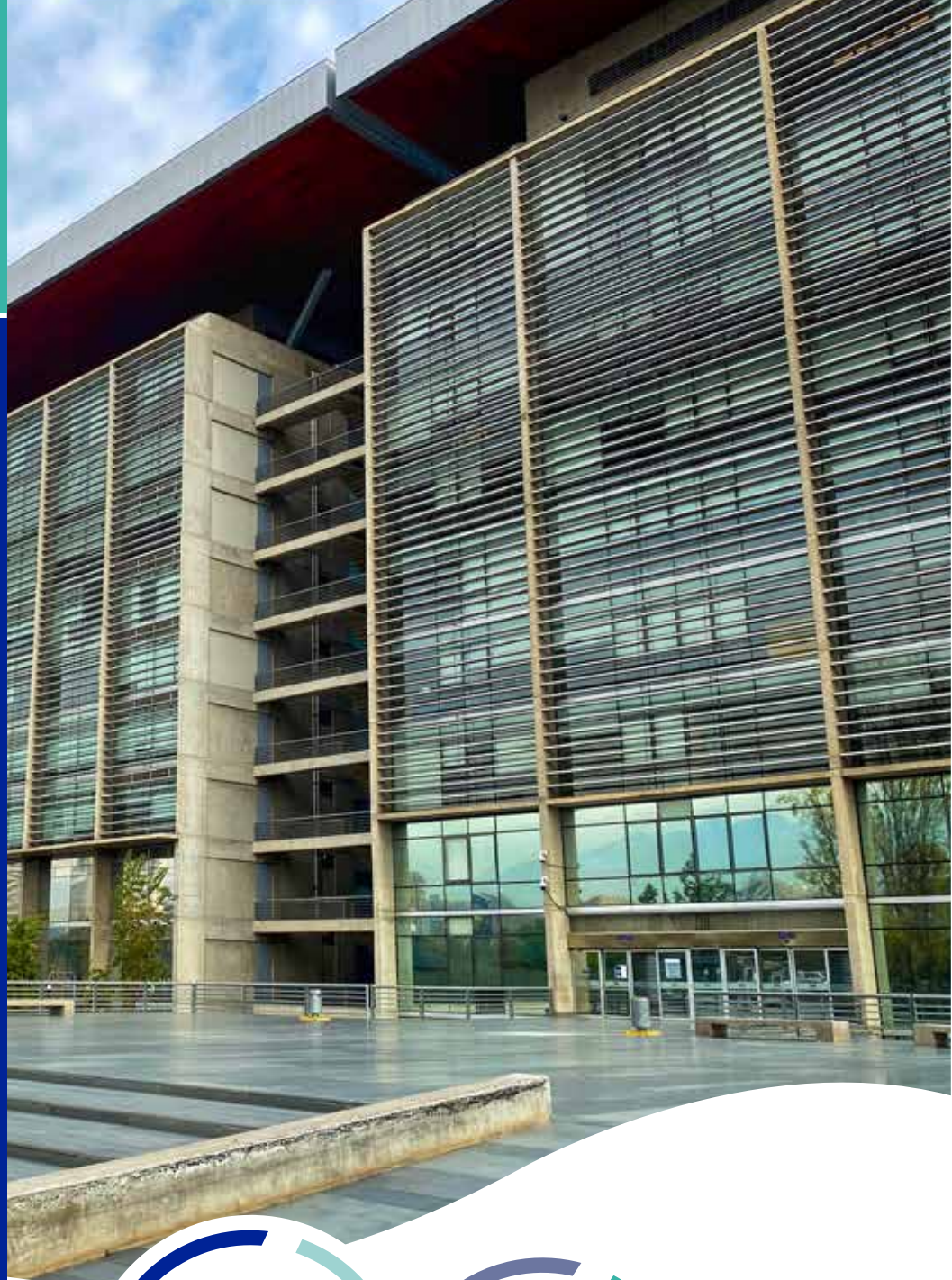
Santiago de Chile (Chile)

In 2004, OHLA was awarded the contract for the new headquarters of the Public Prosecutor Office, the Public Defender's Office, the Guarantee Courts, and the Criminal Trial Courts in Santiago, Chile.

The 117,000 m² Justice Center includes a 12,000 m² parking lot with 250 parking spaces.

The concessionaire provides non-judicial services such as maintenance and cleaning, as well as commercial operations such as parking and cafeteria, among others.

The project's revenue derives from availability payments made by the Ministry of Public Works of Chile.



Status
Operation

Investment
€ 65 M

Duration
21,5 years

Start date
2004

BIOBIO HOSPITAL NETWORK

Biobio Region (Chile)

OHLA is in charge of the design, construction, maintenance and operation of the infrastructure and facilities, and the installation and maintenance of medical equipment for Santa Barbara, Nacimiento, Coronel, and Lota hospitals in the Biobio region. This project was requested by the Chilean Ministry of Public Works (MOP).

Together, the four hospitals comprise a total surface area of approximately 135,000 m², and will provide 569 beds to the health system, benefiting a population larger than 400,000 people.

The investment required for the project is approximately 400 million euros over a 19-year period. The estimated construction period is 4 years, and the maintenance period is 15 years. Project income derives from availability payments by the MOP.



Status
Construction

Investment
€400 M

Duration
19 years

Start date
2021

NACIONAL CANCER INSTITUTE

Santiago de Chile (Chile)

Back in 2023, OHLA was awarded the concession contract for the construction, maintenance, and operation of the National Cancer Institute in Santiago. This contract represents an investment in excess of 300 million euros.

The concession term is 22.5 years. The construction period is 7.5 years, and the maintenance period is 15 years.

The project consists of comprehensive designs, execution of associated civil works, implementation of clinical, administrative, and industrial equipment, as well as the operation of the infrastructure's accompanying basic and special services.

The new National Cancer Institute will serve an estimated population of 11.6 million people and across 86,000 m² and 249 beds. The infrastructure will be equipped with high-tech oncology equipment such as eight linear accelerators. Project revenue derives from availability payments by the Ministry of Public Works of Chile.



Status
Construction

Investment
€ 300 M

Duration
22,5 years

Start date
2023

SOCIAL HOUSING BUNDLE 2

Several counties (Ireland)

OHLA, a consortium partner, began operating the housing units of Social Housing Bundle 2 (SHB2) public-private partnership (PPP) residential building project in Ireland in 2021 upon completion of construction.

The SHB2 project comprises the construction and maintenance, over 25 years, of 465 sustainable social housing units (110 apartments and 355 houses), with an investment of more than 130 million euros.

The project, subject to the availability payment model (fixed payments by the grantor), is the Government of Ireland's second social housing investment package and covers counties Cork, Kildare, Clare, Galway, Waterford, and Roscommon.



Status
Operation

Investment
€ 130 M

Duration
25 years

Start date
2019

HOSPITAL DE BURGOS

(Spain)

In 2006, OHLA, participating as a consortium, was awarded design, construction, and operation of the non-health services of the new University Hospital of Burgos with a concession term of 30 years.

The hospital has a total surface area of 265,000 m² that houses high-tech equipment, and 744 beds.

Since the beginning of operations in 2011, the concessionary company has overseen the whole management of the works and equipment, as well as 14 non-care activities.

The project's income derives from availability payments and operation-related payments by the regional government of Castilla y León (Spain).



Status
Operation

Investment
€435 M

Duration
30 years

Start date
2006

HOSPITAL NIÑO JESUS EXPANSION

Madrid (Spain)

The project is being developed in partnership and is now in the first phase of work and consists of the design and construction of a 9,300 m² hospital building and the operation of the associated underground car park.

The investment in this contract is approximately 40 million euros, and the concession period is 39 years.



Status
Construction

Investment
€ 40 M

Duration
39 years

Start date
2022

POLICE STATIONS IN BARCELONA

(Spain)

In 2005 OHLA was awarded the public-private partnership contracts for the new headquarters of the Horta, and the Sant Andreu districts police stations in Barcelona).

Both stations have a combined surface area of 17,400 m² and the investment amounted to 20 million euros.

The contracts consist of a 21-year term. Operation began in 2007.

The income from both projects derives from availability payments by the Generalitat de Catalunya.



Status
Operation

Investment
€ 20 M

Duration
21 years

Start date
2005

MARINAS OF MARINA UROLA & BARÁ

Guipúzcoa & Tarragona
(Spain)

OHLA was awarded, in partnership, the concession of Marina Urola (Gipuzkoa) in 1997 and Bará Marina (Tarragona) in 2005.

Both concessions have a 30-year term, and operation began in 2000 and 2008, respectively.

They have a total of 1,188 berths and 51 commercial spaces. Total investment amounted to 40 million euros.

The income from both projects derives from the rental and lease of the berths and commercial spaces.

Status
Operation

Investment
€40 M

Duration
30 years

Start date
**1997 &
2005**

Toledo Hospital, Spain



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