

THE OHL GROUP IN 2013

CONSOLIDATED FIGURES	Million euros (M€)	Var. 2013 / 2012	Sales margin (%)	
			2013	2012
Business figure	3.684,2	-8,6%	100,0	100,0
EBITDA	1.215,1	15,4%	33,0	26,1
EBIT	1.031,4	56,2%	--	--
Recurring EBIT	1.031,4	24,3%	28,0	20,6
Net profit	270,4	-73,1%	--	--
Recurring net profit	270,4	4,0%	7,3	6,5
Portfolio total	59.514,5	11,4%	--	--

PROGRESS BY ACTIVITIES				
	Sales (M€)	Var. 2013/2012	EBITDA (M€)	Var. 2013/2012
Concessions	513,8	-20,0%	951,5	27,0%
Construction	2.669,9	-2,5%	251,4	-0,4%
Other activities	500,5	-22,9%	12,2	-76,3%
TOTAL	3.684,2	-8,6%	1.215,1	15,4%