

THE OHL GROUP IN THE 2012 FINANCIAL YEAR (*)

MAIN CONSOLIDATED FIGURES				
	Millions of euros	12/11 Var.	Percentage of sales (%)	
			2012	2011
Turnover	4,029.6	8.8%	100.0	100.0
EBITDA	1,052.9	38.1%	26.1	20.6
EBIT	829.8	33.3%	20.6	16.8
Net profit	1,005.5	350.3%	-	-
Recurring net profit	260.1	16.5%	6.5	6.0
Total portfolio	53,412.6	-1.0%	-	-

EVOLUTION BY ACITIVITY				
	Sales (Mn€)	12/11 Var.	EBITDA (Mn€)	12/11 Var.
Concessions	642.5	34.3%	749.0	59.1%
Construction	2,738.3	-4.5%	252.4	-12.4%
Other activities	648.8	81.6%	51.5	1,330.6%
TOTAL	4,029.6	8.8%	1,052.9	38.1%

(*) Since the agreement with Abertis to exchange concessionary assets in Brazil and sell those in Chile was closed in December, these assets are recorded as interrupted activity. Therefore, their impact on sales, EBITDA and EBIT does not appear on the 2012 income statement and their result is recognized on the graph "Financial Year result from interrupted operations net of tax". The 2011 income statement has been re-expressed for comparative purposes.