

## **THE OHL GROUP IN THE FIRST HALF OF 2012**

<b>KEY CONSOLIDATED FIGURES</b>				
	<b>Millions of euros</b>	<b>Var. 1H 12/11</b>	<b>Ratios on sales (%)</b>	
			<b>1H 2012</b>	<b>1H 2011</b>
<b>Turnover</b>	2,540.6	12.7%	100.0	100.0
<b>EBITDA</b>	646.0	33.4%	25.4	21.5
<b>EBIT</b>	503.5	37.2%	19.8	16.3
<b>Net profit</b>	122.6	55.6%	4.8	3.5
<b>Total backlog</b>	81,427.8	0.1%	-	-

<b>TREND BY BUSINESS ACTIVITY</b>				
	<b>Sales (M€)</b>	<b>Var. 1H 12/11</b>	<b>EBITDA (M€)</b>	<b>Var. 1H 12/11</b>
<b>Concessions</b>	940.3	16.3%	518.2	38.0%
<b>Construction</b>	1,310.8	3.2%	119.9	7.8%
<b>Other activities</b>	289.5	64.8%	7.9	n.a.
<b>TOTAL</b>	<b>2,540.6</b>	<b>12.7%</b>	<b>646.0</b>	<b>33.4%</b>