

OHL raised its net profit by 14.2% in 2011

- International activity has generated 70.4% of sales and 89.1% of EBITDA
- The Construction portfolio reached a historical maximum with 4,000 Million Euros obtained from six large international awards
- Decreased indebtedness has helped achieve a targeted 3x net debt with recourse over EBITDA with recourse

THE OHL GROUP IN 2011

MAIN CONSOLIDATED MAGNITUDES				
	Millions of Euros	Var. 11/10	Ratios over sales (%)	
			2011	2010
Turnover figure	4,869.8	2.1%	100.0	100.0
EBITDA	1,219.3	23.0%	25.0	20.8
EBIT	972.5	40.0%	20.0	14.6
Net profit	223.3	14.2%	4.6	4.1
Total portfolio	81,352.1	-0.8%	-	-

PERFORMANCE BY ACTIVITY				
	Sales (M€)	Var. 11/10	EBITDA (M€)	Var. 11/10
Concessions	1,646.3	9.1%	927.7	24.2%
Construction	2,866.2	-6.7%	288.0	19.9%
Other activities	357.3	86.3%	3.6	-5.3%
TOTAL	4,869.8	2.1%	1,219.3	23.0%

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